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OCT 20 2025

Office of the City Clerk
City of Castle Pines

Colorado Secretary of State
Elections Division
1700 Broadway, Ste. 200
Denver, CO 80290
Ph: (303) 894-2200 ext 6383
Fax: (303) 869-4861
Email: cphelp@sos.state.co.us
www.sos.state.co.us



REPORT OF CONTRIBUTIONS AND EXPENDITURES
(1-45-108, C.R.S.)

Full Name of Committee/Person:	Families of Castle Pines IEC
Address of Committee/Person:	558 E. Castle Pines Pky, Suite B4, # 333
City, State & Zip Code:	Castle Pines, CO 80108
Committee Type:	527
Name and Address of Financial Institution	Citiwide Banks, Division of UMB Bank, NA

SOS ID NUMBER (state and county committees):

Type of Report



Regularly Scheduled Filing.



Amended Filing. This amends previous report filed on (date)

Submit changes or new information ONLY



Termination Report. (Termination Reports MUST Have a Monetary Balance of Zero in Line 5)



Check this box if this Report Contains Electioneering Communications Information

Reporting Period Covered:

10/1/2025

Date

Through

10/15/2025

Date

Declared Total Spending (if applicable)
[Art. XXVIII, Sec. 4(1)]

\$ 24,478.55

		Totals Detailed Summary Page
1	Funds on Hand at the Beginning of Reporting Period (monetary only)	\$ 0-
2	Total Monetary Contributions (line 11)	\$ 32,000.00
3	Total of Monetary Contributions & Beginning Amount (line 1 + line 2)	\$ 32,000.00
4	Total Monetary Expenditures (line 19)	\$ 24,478.55
5	Funds on Hand at the End of Reporting Period (monetary) (line 3 - line 4)	\$ 7,521.45

The appropriate officer shall impose a penalty of \$50 per day for each day that a report is filed late.
[Art. XXVIII Sec. 10(2)(a)]

Authorization (Must be completed by either the Registered Agent OR the Candidate): I hereby certify and declare, under penalty of perjury, that to the best of my knowledge or belief all contributions received during this reporting period including any contributions received in the form of membership dues transferred by a membership organization, are from permissible sources.

Print Registered Agent's Name:

Andrea Fields

Registered Agent's Signature:

Andrea Fields

Date:

10/20/25

Print Candidate Name:

Candidates Signature:

Date:

DETAILED SUMMARY

Full Name of Committee/Person:

Families of Castle Pines FEC

Current Reporting Period:

10/1/2025

Through

10/15/2025

	Funds on hand at the beginning of reporting period (Monetary Only)	\$ 0 -
6	Itemized Contributions \$20 or More [C.R.S. 1-45-108(1)(a)] (Please list on Schedule "A")	\$ 32,000.00
7	Total of Non-Itemized Contributions (Contributions of \$19.99 and Less)	\$ 0 -
8	Loans Received (Please list on Schedule "C")	\$ 0 -
9	Total of Other Receipts (Interest, Dividends, etc.)	\$ 0 -
10	Returned Expenditures (from recipient) (Please list on Schedule "D")	\$ 0 -
11	Total Monetary Contributions (Total of lines 6 through 10)	\$ 32,000.00
12	Total Non-Monetary Contributions (From Statement of Non-Monetary Contributions)	\$ 9,000.00
13	Total Contributions (Line 11 + line 12)	\$ 41,000.00
14	Itemized Expenditures \$20 or More [C.R.S. 1-45-108(1)(a)] (Please list on Schedule "B")	\$ 24,478.55
15	Total of Non-Itemized Expenditures (Expenditures of \$19.99 or Less)	\$ 0 -
16	Loan Repayments Made (Please list on Schedule "C")	\$ 0 -
17	Returned Contributions (To donor) (Please list on Schedule "D")	\$ 0 -
18	Total Coordinated Non-Monetary Expenditures (Candidate/Candidate Committee & Political Parties only)	\$ 0 -
19	Total Monetary Expenditures (Total of lines 14 through 17)	\$ 24,478.55
20	Total Spending (Line 18 + line 19)	\$ 24,478.55

Schedule A – Itemized Contributions Statement (\$20 or more)

[C.R.S. 1-45-108(1)(a)]

Full Name of Committee/Person: Families of Castle Pines IEC

WARNING: Please read the instruction page for Schedule "A" before completing!

PLEASE PRINT/TYPE

1. Date Accepted <u>10/31/25</u>	4. Name (Last, First): <u>Taxpayers Advocate Fund</u>
2. Contribution Amt. \$ <u>32,000.00</u>	5. Address: <u>558 E. Castle Pines Pky, Ste B4, #333</u>
3. Aggregate Amt. * \$ <u>41,000.00</u>	6. City/State/Zip: <u>Castle Pines, CO 80108</u>
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: _____
	8. Employer (if applicable, mandatory): <u>N/A</u>
	9. Occupation (if applicable, mandatory): <u>N/A</u>

1. Date Accepted	4. Name (Last, First):
2. Contribution Amt. \$	5. Address:
3. Aggregate Amt. * \$	6. City/State/Zip:
<input type="checkbox"/> Check box if Electioneering Communication	7. Description:
	8. Employer (if applicable, mandatory):
	9. Occupation (if applicable, mandatory):

1. Date Accepted	4. Name (Last, First):
2. Contribution Amt. \$	5. Address:
3. Aggregate Amt. * \$	6. City/State/Zip:
<input type="checkbox"/> Check box if Electioneering Communication	7. Description:
	8. Employer (if applicable, mandatory):
	9. Occupation (if applicable, mandatory):

1. Date Accepted	4. Name (Last, First):
2. Contribution Amt. \$	5. Address:
3. Aggregate Amt. * \$	6. City/State/Zip:
<input type="checkbox"/> Check box if Electioneering Communication	7. Description:
	8. Employer (if applicable, mandatory):
	9. Occupation (if applicable, mandatory):

* For contribution limits within a committee's election cycle or contribution cycle, please refer to the following Colorado Constitutional cites: Candidate Committee Art. XXVIII, Sec. 2(6); Political Party Art. XXVIII, Sec. 3(3); Political Committee Art. XXVIII, Sec. 3(5); Small Donor Committee Art. XXVIII, Sec. 2(14).

Schedule B – Itemized Expenditures Statement (\$20 or more)

[1-45-108(1)(a), C.R.S.]

Full Name of Committee/Person:

Families of Castle Pines IEC

PLEASE PRINT/TYPE

1. Date Expended 10/3/25	4. Name: Franklin Creative Group Mail, LLC
2. Amount \$ 6147.91	5. Address: 558 E. Castle Pines Pky, Ste B4, # 333
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: Castle Pines, CO 80108
	7. Purpose of Expenditure: Campaign Mail opposing Roger Hudson <input type="checkbox"/> Check box if Electioneering Communication
1. Date Expended 10/3/25	4. Name: Franklin Creative Group Mail, LLC
2. Amount \$ 6147.91	5. Address: 558 E. Castle Pines Pky, Ste B4, # 333
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: Castle Pines, CO 80108
	7. Purpose of Expenditure: Campaign Mail Supporting Tracy Engerman <input type="checkbox"/> Check box if Electioneering Communication
1. Date Expended 10/3/25	4. Name: Franklin Creative Group Mail, LLC
2. Amount \$ 6147.91	5. Address: 558 E. Castle Pines Pky, Ste B4, # 333
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: Castle Pines, CO 80108
	7. Purpose of Expenditure: Campaign Mail opposing Roger Hudson <input type="checkbox"/> Check box if Electioneering Communication
1. Date Expended 10/3/25	4. Name: Franklin Creative Group Mail, LLC
2. Amount \$ 750.00	5. Address: 558 E. Castle Pines Pky, Ste B4, # 333
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: Castle Pines, CO 80108
	7. Purpose of Expenditure: Website opposing Roger Hudson <input type="checkbox"/> Check box if Electioneering Communication
1. Date Expended 10/3/25	4. Name: Franklin Creative Group Mail, LLC
2. Amount \$ 750.00	5. Address: 558 E. Castle Pines Pky, Ste B4, # 333
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: Castle Pines, CO 80108
	7. Purpose of Expenditure: Website supporting Tracy Engerman <input type="checkbox"/> Check box if Electioneering Communication

Schedule B – Itemized Expenditures Statement (\$20 or more)

[1-45-108(f)(a), C.R.S.]

Full Name of Committee/Person:

Families of Castle Pines IEC

PLEASE PRINT/TYPE

1. Date Expended 10/10/25	4. Name: Franklin Creative Group Mail, LLC
2. Amount \$ 2024.63	5. Address: 558 E. Castle Pines Pkwy, Ste B4, #333
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: Castle Pines, CO 80108
	7. Purpose of Expenditure: Campaign Mail supporting Kori Salazar <input checked="" type="checkbox"/> Check box if Electioneering Communication
1. Date Expended 10/10/25	4. Name: Legacy Consulting
2. Amount \$ 999.00	5. Address: 4308 Inwood Road
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: Ft. Worth, TX
	7. Purpose of Expenditure: Digital Advertising Supporting Tracy Engerman <input checked="" type="checkbox"/> Check box if Electioneering Communication
1. Date Expended 10/14/25	4. Name: GC Strategies
2. Amount \$ 283.41	5. Address: 2530 Greenbrier Lane
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: La Habra, CA 90631
	7. Purpose of Expenditure: Text Messaging Support Tracy Engerman <input checked="" type="checkbox"/> Check box if Electioneering Communication
1. Date Expended 10/14/25	4. Name: Legacy Consulting
2. Amount \$ 999.00	5. Address: 4308 Inwood Road
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: Ft. Worth, TX
	7. Purpose of Expenditure: Digital Advertising Supporting Tracy Engerman <input checked="" type="checkbox"/> Check box if Electioneering Communication
1. Date Expended 10/14/25	4. Name: GC Strategies
2. Amount \$ 228.78	5. Address: 2530 Greenbrier Lane
3. Recipient is (optional): <input type="checkbox"/> Committee <input checked="" type="checkbox"/> Non-Committee	6. City/State/Zip: La Habra, CA 90631
	7. Purpose of Expenditure: Text Messaging Support Tracy Engerman <input checked="" type="checkbox"/> Check box if Electioneering Communication

Schedule C - Loans

Full Name of Committee/Person:

Families of Castle Pines IEC

LOANS - Loans Owed by the Committee

(Use a separate schedule for each loan. This form is for line item 8 and 16 of the Detailed Summary Report.)
[No information copied from such reports shall be sold or used by any person for the purpose of soliciting contributions or for any commercial purpose [Art. XXVIII, Sec. 9(e)] Notwithstanding any other section of this article to the contrary, a candidate's candidate committee may receive a loan from a financial institution organized under state or federal law if the loan bears the usual and customary interest rate, is made on a basis that assures repayment, is evidenced by a written instrument, and is subject to a due date or amortization schedule [Art. XXVIII, Sec. 3(8)]

LOAN SOURCE

Name (Last, First or Institution):

N/A

Address:

City/State/Zip:

Original Amount of Loan: \$

Interest Rate:

Loan Amount Received This Reporting Period: \$

Total of All Loans This Reporting

Period: \$

(Place on line 8 of Detailed Summary Report)

Principal Amount Paid This Reporting Period: \$

Interest Amount Paid This Reporting Period: \$

Amount Repaid This Reporting Period: \$

(Amount Repaid is sum of Principal & Interest entered on Detail Summary)

Total Repayments Made: \$

(Sum of Schedule C pages. Place on line 16 of Detailed Summary)

Outstanding Balance: \$

TERMS OF LOAN:

Date Loan Received

Due Date for Final Payment

LIST ALL ENDORSERS OR GUARANTORS OF THIS LOAN

Full Name	Address, City, State, Zip	Amount Guaranteed

Schedule D – Returned Contributions & Expenditures

Full Name of Committee/Person:

Families of Castle Pines IEC

Returned Contributions

(Previously reported on Schedule A – Contributions accepted and then returned to donors)

PLEASE PRINT/TYPE

1. <u>Date Accepted</u>	4. Name (Last, First): <u>N/A</u>
2. <u>Date Returned</u>	5. Address: _____
3. <u>Amount</u>	6. City/State/Zip: _____
\$	7. Purpose: _____

1. <u>Date Accepted</u>	4. Name (Last, First): _____
2. <u>Date Returned</u>	5. Address: _____
3. <u>Amount</u>	6. City/State/Zip: _____
\$	7. Purpose: _____

Returned Expenditures

(Previously reported on Schedule B – Expenditures returned or refunded to the committee)

PLEASE PRINT/TYPE

1. <u>Date Expended</u>	4. Name (Last, First): <u>N/A</u>
2. <u>Date Returned</u>	5. Address: _____
3. <u>Amount</u>	6. City/State/Zip: _____
\$	7. Comment (Optional): _____

1. <u>Date Expended</u>	4. Name (Last, First): _____
2. <u>Date Returned</u>	5. Address: _____
3. <u>Amount</u>	6. City/State/Zip: _____
\$	7. Comment (Optional): _____

Statement of Non-Monetary Contributions
[Art. XXVIII, Sec. 2(5)(a)(I)(II) & Sec. 5(3) & 1-45-108(1), C.R.S.]

Full Name of Committee/Person: Families of Castle Pines IEC

PLEASE PRINT/TYPE

1. Date Provided <u>10/3/25</u>	4. Name (Last, First): <u>Taxpayers Advocate Fund</u>
2. Fair Market Value \$ <u>5,000.00</u>	5. Address: <u>558 E. Castle Pines Pky, Ste B4, # 333</u>
3. Aggregate Amt. \$ <u>41,000.00</u>	6. City/State/Zip: <u>Castle Pines, CO 80108</u>
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: <u>Polling data</u>
	8. Employer (if applicable, mandatory): <u>N/A</u>
	9. Occupation (if applicable, mandatory): <u>N/A</u>
	10. <input type="checkbox"/> Check box if Coordinated with a Candidate/Candidate Committee or Political Party. *

1. Date Provided <u>10/3/25</u>	4. Name (Last, First): <u>Taxpayers Advocate Fund</u>
2. Fair Market Value \$ <u>4,000.00</u>	5. Address: <u>558 E. Castle Pines Pky, Ste B4, # 333</u>
3. Aggregate Amt. \$ <u>41,000.00</u>	6. City/State/Zip: <u>Castle Pines, CO 80108</u>
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: <u>Candidate Research</u>
	8. Employer (if applicable, mandatory): <u>N/A</u>
	9. Occupation (if applicable, mandatory): <u>N/A</u>
	10. <input type="checkbox"/> Check box if Coordinated with a Candidate/Candidate Committee or Political Party. *

1. Date Provided	4. Name (Last, First):
2. Fair Market Value \$	5. Address:
3. Aggregate Amt. \$	6. City/State/Zip:
<input type="checkbox"/> Check box if Electioneering Communication	7. Description:
	8. Employer (if applicable, mandatory):
	9. Occupation (if applicable, mandatory):
	10. <input type="checkbox"/> Check box if Coordinated with a Candidate/Candidate Committee or Political Party. *

* Note. If coordinated, then contribution must also be reported as a non-monetary expenditure on Detailed Summary. Art. XXVIII, Sec. 2(9) states, "Expenditures that are controlled by or coordinated with a candidate or candidate's agent are deemed to be both contributions by the maker of the expenditures and expenditures by the candidate committee."